

Investrade Discount Securities allows one Auto Trade enrollment per account. If you wish to Auto Trade more than one service, please contact our New Accounts department to open an additional account.

Account Number

Account Name

Start Service

Advisory Service Name

Program Name	Dollar Amount	No. of Contracts	Percentage	Expiration Date
Choose One Choose the Maximum Amount Per Trade that corresponds to your program or service subscription. Call your advisory service for guidance or questions.				

Discontinue Service

Advisory Service Name

- Pending Cancel**
Advisory Service will sell.
 Cancelled
Client will sell.
 On Hold
Please call to reactivate.

Program Name(s)

Modify Existing Service

Advisory Service Name

Program Name	Dollar Amount	No. of Contracts	Percentage
Choose One Choose the Maximum Amount Per Trade that corresponds to your program or service subscription. Call your advisory service for guidance or questions.			

- Open Only**
 Close Only

Important Note: By signing this document, it is with the understanding that trades will be placed only if there are sufficient funds and/or buying power in the undersigned's account.

Customer Signature

Date

Joint Party Signature

Date

Return this form to
Investrade Discount Securities

Fax: 1-877-367-8466

Mail: 950 Milwaukee Ave., Ste. 102
Glenview, IL 60025